

AT SYSTEMATIZATION BERHAD
(Company no. 644800-X)
(and its subsidiaries)
(Incorporated in Malaysia)

CONDENSED CONSOLIDATED INCOME STATEMENT
FOR THE THIRD QUARTER ENDED 30 NOVEMBER 2009

(The figures have not been audited)

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	Current Quarter 30-Nov-09 RM'000	Preceding Year Corresponding Quarter 30-Nov-08 RM'000	Current Year To date 30-Nov-09 RM'000	Preceding Year Corresponding Period 30-Nov-08 RM'000
Revenue	6,757	7,188	16,369	24,648
Other operating income	128	382	317	668
Operating expenses	(6,605)	(7,782)	(18,437)	(24,612)
Operating profit/(loss)	280	(212)	(1,751)	704
Finance costs	(270)	(333)	(785)	(1,015)
Profit/(loss) before tax	10	(545)	(2,536)	(311)
Tax expense	(5)	(13)	(20)	(38)
Profit/(loss) after tax	5	(558)	(2,556)	(349)
Profit/(loss) attributable to:				
Equity holders of the parent	9	(546)	(2,478)	(323)
Minority interest	(4)	(12)	(78)	(26)
	5	(558)	(2,556)	(349)
Profit/(loss) per ordinary share - Basic (sen)	0.01	(0.30)	(1.38)	(0.18)

The condensed consolidated income statement should be read in conjunction with the audited financial statements for the year ended 28 February 2009.

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CONDENSED CONSOLIDATED BALANCE SHEET AS AT 30 NOVEMBER 2009

(The figures have not been audited)

	Unaudited As at 30-Nov-09 RM'000	Audited As at 28-Feb-09 RM'000
Property, plant and equipment	25,454	26,749
Prepaid Lease Payments	4,084	5,209
Investment Properties	550	550
Development Expenditure	158	218
Current assets		
Inventories	4,305	3,694
Assets held for sale	1,042	780
Trade and other receivables	10,396	8,449
Current tax assets	65	31
Cash and cash equivalents	1,287	2,161
	17,095	15,115
Current liabilities		
Trade and other payables	6,475	5,401
Borrowings	6,849	6,663
Current tax liabilities	20	-
	13,344	12,064
Net current assets	3,751	3,051
	33,997	35,777
Share capital	17,895	17,895
Reserves	3,116	5,662
Shareholders' funds	21,011	23,557
Minority interest	230	318
Total Equity	21,241	23,875
Non-current liabilities		
Borrowings	12,406	11,552
Deferred taxation	350	350
	33,997	35,777
Net assets per share attributable to ordinary equity holders of the parent (sen)	11.74	13.16

The condensed consolidated balance sheet should be read in conjunction with the audited financial statements for the year ended 28 February 2009 and the accompanying explanatory notes.

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CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED 30 NOVEMBER 2009
(The figures have not been audited)

	← Non-Distributable →				Distributable			
	Share Capital RM'000	Share Premium RM'000	Revaluation Reserve RM'000	Currency Translation Reserve RM'000	Accumulated Losses RM'000	Total Shareholders' Funds RM'000	Minority Interests RM'000	Total Equity RM'000
<u>Period ended 30 November 2009</u>								
At 1 March 2009	17,895	10,749	180	229	(5,496)	23,557	318	23,875
Translation difference on net equity of foreign subsidiaries	-	-	-	(68)	-	(68)	-	(68)
Disposal of subsidiary	-	-	-	-	-	-	(10)	(10)
Net loss for the period	-	-	-	-	(2,478)	(2,478)	(78)	(2,556)
Total recognise income and expense	-	-	-	(68)	(2,478)	(2,546)	(88)	(2,634)
At 31 August 2009	<u>17,895</u>	<u>10,749</u>	<u>180</u>	<u>161</u>	<u>(7,974)</u>	<u>21,011</u>	<u>230</u>	<u>21,241</u>
<u>Period ended 30 November 2008</u>								
At 1 March 2008	17,895	10,749	-	(150)	(3,984)	24,510	370	24,880
Translation difference on net equity of foreign subsidiaries	-	-	-	150	-	150	-	150
Net loss for the period	-	-	-	-	(323)	(323)	(26)	(349)
Total recognise income and expense	-	-	-	150	(323)	(173)	(26)	(199)
At 30 November 2008	<u>17,895</u>	<u>10,749</u>	<u>-</u>	<u>-</u>	<u>(4,307)</u>	<u>24,337</u>	<u>344</u>	<u>24,681</u>

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 28 February 2009 and the accompanying explanatory notes.

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CONDENSED CONSOLIDATED CASH FLOW STATEMENT
FOR THE PERIOD ENDED 30 NOVEMBER 2009
 (The figures have not been audited)

	9 Months ended 30-Nov-09 RM'000	9 Months ended 30-Nov-08 RM'000
Cash flows from operating activities		
Loss before tax	(2,536)	(311)
Adjustments for:		
Non-cash items	2,257	2,347
Non-operating items	706	1,004
Operating profit before working capital changes	427	3,040
Net changes in receivables and inventories	(1,778)	(300)
Net changes in payables	365	674
Cash (used in)/generated from operations	(986)	3,414
Interest paid	(772)	(1,015)
Income tax (paid)/refund	(35)	389
<i>Net cash (used in)/generated from operating activities</i>	(1,793)	2,788
Cash flows from investing activities		
Purchase of property, plant and equipments	(245)	(824)
Proceeds from disposal of property, plant and equipments	184	14
Others	(10)	-
<i>Net cash used in investing activities</i>	(71)	(810)
Cash flows from financing activities		
Proceeds from term loan drawdown	2,501	-
Repayment of banking facilities	(1,491)	(1,773)
<i>Net cash generated/(used) in financing activities</i>	1,010	(1,773)
Effect of foreign exchange translation	(50)	137
Net (decrease)/increase in cash and cash equivalents	(904)	342
Cash and cash equivalents at beginning of period	(1,803)	(1,336)
Cash and cash equivalents at end of period	(2,707)	(994)
<u>Cash and cash equivalents consist of:</u>		
Cash and bank balances	1,287	1,886
Bank overdrafts	(3,994)	(2,880)
	(2,707)	(994)

The condensed consolidated cash flow statement should be read in conjunction with the audited financial statements for the year ended 28 February 2009 and the accompanying explanatory notes.